



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

RASLAG CORP.

consisting of **One Billion Five Hundred Million (1,500,000,000) Common Shares**, covered under **SEC MSRD Order no. 34, Series of 2022**, have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code. As such, these securities may now be offered for sale or sold to the public subject to full and continuing compliance with the provisions of the said Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws, rules, regulations, circulars, and other orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 23rd day of May Two Thousand and Twenty-two.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No.: **34**
: Series of 2022
:
RASLAG CORP. : Registration of Common Shares
- Registrant - : (Initial Public Offering)
:
X - - - - - X

ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **RASLAG CORP.** (the "Company"), the Commission, resolved in its meeting on 05 May 2022 to favorably consider the same for the registration of **One Billion Five Hundred Million (1,500,000,000) Common Shares with par value of One Peso (₱1.00) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares, to be listed and traded on the Main Board of the Philippine Stock Exchange, Inc., are broken down as follows:

Description	Shares	Offer Price/Par Value
Primary Offering (<i>Firm Shares, to be offered and sold by way of Initial Public Offering</i>)	up to 350,000,000 Common Shares	With an Offer Price of up to Two Pesos (₱2.00) per Offer Share
Secondary Offering (<i>Overallotment Option Shares, to be offered and sold by the Selling Shareholder, J Ten Equities, Inc.</i>)	up to 52,500,000 Common Shares	With an Offer Price of up to Two Pesos (₱2.00) per Offer Share
Issued and Outstanding Common Shares (<i>Not included in the Offer and Overallotment option</i>)	1,097,500,000 Common Shares	With Par Value of One Peso (₱1.00) per Share
Total	up to 1,500,000,000 Common Shares	

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 05 May 2022, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
23 May 2022.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director