

**RASLAG CORP.**

**INITIAL PUBLIC OFFERING OF COMMON SHARES (“IPO”)**

**Application and Settlement Procedures for Local Small Investors (“LSI”) under the Local Small Investors Program of the Securities and Exchange Commission and The Philippine Stock Exchange, Inc. (“PSE”) through the PSE Electronic Allocation System (“PSE EASy”)**

*These implementing guidelines (“LSI Guidelines”) supplement and do not replace, supersede or revoke, and must be read in conjunction with the Terms and Conditions of the Application to Subscribe/Purchase (the “LSI Application”) and the final prospectus of Raslag Corp. (the “Company”) dated May 19, 2022 (the “Final Prospectus”), prepared in relation to the Company’s offer of 350,000,000 common shares (the “Firm Shares”, and the offer of such Firm Shares, the “Firm Offer”) with an overallotment option of up to 52,500,000 common shares (the “Option Shares”, and the offer of such Option Shares, the “Overallotment Option”; together with the Firm Shares, the “Offer Shares”, and the offer of such Offer Shares, the “Offer”). The Offer Shares are offered at ₱2.00 per Offer Share (the “Offer Price”). The Final Prospectus has been uploaded on the Company’s website at <https://www.raslag.com.ph/investor-relations/> and the PSE EDGE Portal at <https://edge.pse.com.ph>, as may be amended or supplemented. All requirements stated in the LSI Application must be complied with, except when clearly inconsistent herewith. Unless otherwise defined herein, all capitalized terms used have the same meanings ascribed to them in the Final Prospectus. Please refer to Annex “B” for the Final Offer Terms Sheet. Please refer to the annexes attached hereto, each of which form an integral part of this LSI Guidelines.*

1. Out of the Offer Shares being offered by the Company pursuant to its initial public offering of such shares, an aggregate of 35,000,000 Firm Shares are allocated to the local small investors (“LSIs”) and made available nationwide through the PSE Electronic Allocation System (“PSE EASy”) at <https://myeasy.pse.com.ph>.
2. The Firm Shares allocated for the LSIs may be purchased by any natural person of legal age regardless of nationality (such person, the “LSI Applicant”), subject to the restrictions on ownership, as described in the Final Prospectus, and the Company’s right to reject, in whole or in part, an LSI Application, or reduce the number of Firm Shares applied for subscription. For avoidance of doubt, any payment received pursuant to the LSI Application does not constitute approval or acceptance of the LSI Application.
3. Only LSI Applications duly accomplished through PSE EASy and who provided a scanned copy of the proof payment via email to [raslagipo@professionalstocktransfer.com](mailto:raslagipo@professionalstocktransfer.com) will be received and accepted. LSI Applicants may refer to the annexes attached hereto for the steps on how to create a PSE EASy account and subscribe to initial public offerings via PSE EASy.
4. The system will generate a **unique 20-character PSE EASy reference number that follows this format: “Company Code/Subscription Date/Nationality/Broker Code/Unique ID/ Check Digit”** for each LSI Applicant, and notify the LSI Applicant of the payment instructions via e-mail (as seen in Annex C).
5. LSI Applications through PSE EASy must be completed on or before 12:00 noon of May 27, 2022. In the LSI Application, an LSI Applicant should nominate the PSE Trading Participant (“TP”), otherwise known as a stockbroker, through which its shares will be lodged. Otherwise, the LSI Application shall not be accepted.
6. As required under the listing rules of the PSE (the “PSE Rules”), the Offer Shares, as defined in the Final Prospectus, must be in scripless form and lodged with the Philippine Depository & Trust Corp. ( “PDTC”) on listing date. In the event an LSI Applicant does not have a nominated TP, the LSI Applicant may apply for opening of a securities trading account with any TP for the lodgment of the LSI shares. A list of the TPs and their contact information is provided in <https://www.pse.com.ph/directory/>.
7. LSI Applicants may also apply for opening of a trading account with the Sole Issuer Manager, Sole Underwriter and Sole Bookrunner’s affiliated brokerage house, details of which are enumerated below, and nominate such entity as its endorsing “PSE Trading Participant” on PSE EASy prior to the submission of the LSI Application.

Default Trading Participant	Website / Account Opening Instructions	Access / Contact Details
China Bank Securities	<a href="https://www.chinabankseconline.ph/">https://www.chinabankseconline.ph/</a>  Click “Open an Account” on the website to commence the account opening process.	+63 (2) 8333 – 7388 +63 (2) 8333 – 7389 +63 (2) 8230 6660 to 64

LSI Applicants are encouraged to process the opening of the trading account as soon as possible, taking into account each TP’s requirements and respective processing times, as well as the deadline for the LSI Applications. LSI Applications with a nominated PSE Trading Participant must be completed on or before 12:00 noon of May 27, 2022.

8. Multiple LSI Applications (i.e. two or more LSI Applications by the same applicant) will not be allowed. Each LSI Applicant may subscribe to a minimum of 5,000 Firm Shares or up to ₱10,000, and thereafter, in multiples of 1,000 Firm Shares, while the maximum subscription for this Offer shall be 50,000 Firm Shares or up to ₱100,000.00. As defined under the PSE Rules, an LSI is a share subscriber who is willing to subscribe or purchase a minimum board lot or whose subscription or purchase does not exceed ₱100,000.00. Should the total demand for the Offer Shares in the LSI program exceed its maximum allocation, the Sole Issuer Manager, Sole Underwriter and Sole Bookrunner shall allocate the Offer Shares ensuring equitable distribution by satisfying first the applications of investors with the smallest orders. There shall be no allocation of shares for partially paid subscriptions. Such partially paid subscriptions shall be refunded in accordance with Paragraph 14 of these LSI Guidelines.
9. Note that LSI Applications will be processed on a first-come, first-served basis, while final allocation of the Offer Shares will be determined pursuant to the allocation mechanics in Paragraph 8 of these LSI Guidelines. The allocation of the Offer Shares between the Trading Participants and Retail Offer and the Institutional Offer is subject to adjustment as agreed between the Company and the Sole Issue Manager, Sole Underwriter and Sole Bookrunner. In the event of an under-application in the Institutional Offer and a corresponding over-application in the Trading Participants and Retail Offer, Offer Shares in the Institutional Offer may be reallocated to the Trading Participants and Retail Offer. If there is an under-application in the Trading Participants and Retail Offer and a corresponding over-application in the Institutional Offer, Offer Shares in the Trading Participants and Retail Offer may be reallocated to the Institutional Offer. The reallocation shall not apply in the event of over-application or under-application in both the Trading Participants and Retail Offer and the Institutional Offer.
10. LSI Applicants who subscribed to the Company’s Firm Shares are advised to regularly check their PSE EASy account for updates regarding the status of their LSI Application. LSI Applicants shall be notified of their confirmed allocations on or about the following Banking Day from the end of the Offer Period or on May 30, 2022.
11. An LSI Applicant may request for his/her ownership of the Offer Shares to be converted from scripless form to certificated form through his/her nominated TP only after the Offer Shares have been listed. The cost of the issuance for such stock certificates shall be for the account of the LSI Applicant.
12. LSI Applications duly accomplished through PSE EASy shall be able to generate specific payment instructions and must be settled on the relevant deadline through any of the following available payment options:
  - a. Over-the counter via direct deposit at any Metrobank branch through the following payment types:
    - i. Manager’s/cashier’s check, corporate check or personal check drawn against any *Bangko Sentral ng Pilipinas* authorized bank or any branch thereof located in Metro Manila having a clearing period of not more than one (1) Banking Day. All checks should be made payable to “Professional Stock Transfer Inc. Acct No. 641-7641-03232-4”, crossed “Payee’s Account Only,” and dated the same date as the Application via PSE EASy.
    - ii. Cash payment

Deadline for check payments is at 12:00 noon on May 27, 2022, while deadline for cash payments is at 1:00 p.m. on May 27, 2022.

- b. For LSI Applicants with COL Financial Group, Inc. (“COL Financial”), First Metro Securities Brokerage Corp. (“First Metro Sec”) and Abacus Securities Corporation (“MyTrade”) as the nominated PSE Trading Participant, payment instructions are as follows:

PSE Trading Participant	Payment Instructions
COL Financial	<a href="https://bit.ly/COLIPOguide">https://bit.ly/COLIPOguide</a>
First Metro Sec	<a href="#">How to pay for your PSE EASY IPO/FOO subscription? – FirstMetroSec Help Center</a>
MyTrade	<a href="https://bit.ly/FundMyTradeASLAGLSiNow">https://bit.ly/FundMyTradeASLAGLSiNow</a>

For any questions related to the payment process, you may contact the following:

PSE Trading Participant	Contact Details
COL Financial	Email: <a href="mailto:helpdesk@colfinancial.com">helpdesk@colfinancial.com</a> Facebook Messenger: <a href="http://facebook.com/COLfinancial">http://facebook.com/COLfinancial</a>
First Metro Sec	<a href="mailto:customerservice@firstmetrosec.com.ph">customerservice@firstmetrosec.com.ph</a> +63 2 8859 0600
MyTrade	<a href="mailto:funds@mytrade.com.ph">funds@mytrade.com.ph</a> +63 2 8867 8900

Each LSI Applicant is responsible for ensuring that the payment details provided upon payment are correct. The PSE EASY Reference Number should be indicated in the deposit/payment slip for over-the-counter payments **and a scanned copy of the proof payment shall be emailed to [raslagipo@professionalstocktransfer.com](mailto:raslagipo@professionalstocktransfer.com).**

The payment instructions generated by PSE EASY, and delivered to the LSI Applicant via e-mail (a sample of which is provided in Annex “D”), shall reflect the relevant merchant details to be used. Failure to strictly comply with the foregoing instructions, or failure to include the PSE EASY Reference Number in the proof of payment when making over-the-counter payments, or any discrepancies in the PSE EASY Reference Number as reflected in the proof of payment may cause the rejection of the LSI Application.

LSI Applicants must ensure that they will pay only once through the chosen designated channel. If multiple payments are processed for the same order, the additional payments will be refunded accordingly following the process for refunds as described in these LSI Guidelines.

The purchase price must be paid in full in Philippine Pesos upon the submission **and a scanned copy of the proof of payment shall be emailed to [raslagipo@professionalstocktransfer.com](mailto:raslagipo@professionalstocktransfer.com)**, otherwise, the LSI Application will be rejected.

### 13. Key dates of the Offer:

Offer Period	May 23, 2022 at 12:00 noon to May 27, 2022 at 12:00 noon
Deadline for application in PSE EASY	May 27, 2022, no later than 12:00 noon
Deadline for payments:	

a. Over-the-counter payment via Metrobank using personal, corporate, manager's/ cashier's check	May 27, 2022, 12:00 noon
b. Over-the-counter payment via Metrobank using cash	May 27, 2022, 1:00 p.m.
Listing and trading	June 6, 2022

The Company and the Sole Issue Manager, Sole Underwriter and Sole Bookrunner reserve the right to extend or terminate the Offer Period for LSIs, as described in the Final Prospectus.

14. In the event that (i) the number of Offer Shares to be received by an LSI Applicant, as confirmed by the Sole Issue Manager, Sole Underwriter and Sole Bookrunner, is less than the number covered by its LSI Application, (ii) the LSI Applicant's payment is incomplete or below the full payment amount of the LSI Application, (iii) if an LSI Application is rejected by the Company, or (iv) the LSI Application does not satisfy the conditions set out in the Final Prospectus, then the Receiving Agent shall refund, without interest, all or a portion of the payment corresponding to the number of Offer Shares wholly or partially rejected. All refunds shall be made either through the Applicant's nominated PSE Trading Participant, provided it is a PSE Trading Participant that consented to process the refunds for its LSI Applicant clients, or directly to the Applicant, through the Receiving Agent, at the LSI Applicant's risk. In the case of check refunds, these shall be made available for pick-up at the office of the Receiving Agent at the 10<sup>th</sup> Floor, Telecom Plaza, 316 Sen. Gil Puyat Avenue, 1209 Makati City, starting on the fifth (5<sup>th</sup>) Banking Day from the end of the Offer Period or on June 3, 2022. If such check refunds are not claimed after thirty (30) calendar days following the beginning of the refund period, such checks shall be mailed to the LSI Applicant's registered address at the LSI Applicant's risk.
15. Any **questions related to payment instructions and payments** may be directed to the below representatives of the Receiving Agent with the following subject headings:

Payment Instruction - "LSI Payment Instruction: (Name of Investor) + (PSE Easy Reference Number)"

Payment - "LSI Payment: (Name of Investor) + (PSE Easy Reference Number)"

Due to the existing COVID-19 restrictions and to ensure proper appreciation of inquiries and complete replies thereto, the official communication channel of the Receiving Agent and the Sole Issue Manager, Sole Underwriter and Sole Bookrunner will be via electronic communication/e-mail.

#### **Professional Stock Transfer Inc.**

Name	Telephone Numbers	E-mail Address
Edelyn Jimeno	(632) 8801-6124	<a href="mailto:raslagipo@professionalstocktransfer.com">raslagipo@professionalstocktransfer.com</a>
Hilda Amion	(632) 8801-6123	

Any **questions related to the Offer** may be directed to the below representatives of the Sole Issue Manager, Sole Underwriter and Sole Bookrunner:

#### **China Bank Capital Corporation**

Name	Telephone Numbers	E-mail Address
Jaime Ma. J. San Pedro	(632) 8885-5008	<a href="mailto:raslag_ipo@chinabank.ph">raslag_ipo@chinabank.ph</a>
Evan Richardson C. Tan	(632) 8885-5555 loc. 6868	

## Annex “B”

### TERMS OF THE OFFER

*The following does not purport to be a complete listing of all rights, obligations and privileges attaching to or arising from the Offer Shares. Some rights, obligations or privileges may be further limited or restricted by other documents and subject to final documentation. Prospective investors are enjoined to perform their own independent investigation and analysis of the Company and the Offer Shares. Each prospective investor must rely on its own appraisal of the Company and the Offer Shares and its own independent verification of the information contained herein and any other investigation it may deem appropriate for the purpose of determining whether to invest in the Offer Shares and must not rely solely on any statement or the significance, adequacy, accuracy of any information contained herein. The information and data contained herein are not a substitute for the prospective investor’s independent evaluation and analysis.*

Issuer	Raslag Corp.
Sole Issue Manager, Sole Underwriter and Sole Bookrunner	China Bank Capital Corporation
Selling Shareholder	J Ten Equities, Inc.
The Offer	The Company, through the Sole Issue Manager, Sole Underwriter and Sole Bookrunner, is offering 350,000,000 Firm Shares, with an offer of up to 52,500,000 Option Shares by the Selling Shareholder pursuant to the Overallotment Option (as described below) and a par value of ₱1.00 per share and enjoy equal rank, preference and priority with the existing issued and outstanding capital stock of the Company.
Institutional Offer	At least 245,000,000 Offer Shares, or 70% of the Firm Shares (subject to re-allocation as described below) (the “Institutional Offer Shares”), are being offered and sold to certain qualified buyers and other investors in the Philippines by the Sole Issue Manager, Sole Underwriter and Sole Bookrunner. The Option Shares will form part of the Institutional Offer.
Trading Participants and Retail Offer	<p>Up to 105,000,000 Firm Shares are being offered to the PSE Trading Participants and Local Small Investors in the Philippines at the Offer Price. Up to 70,000,000 Offer Shares (or 20% of the Firm Shares) are (subject to re-allocation) being allocated to all of the PSE Trading Participants at the Offer Price. Each PSE Trading Participant shall initially be allocated approximately 560,000 Firm Shares and be subject to re-allocation as may be determined by the Sole Issue Manager, Sole Underwriter and Sole Bookrunner.</p> <p>Up to 35,000,000 Offer Shares (or 10% of the Firm Shares) are (subject to re-allocation) being allocated to local small investors. Each LSI applicant may subscribe up to a maximum of 50,000 Firm Shares at the Offer Price. LSIs shall subscribe through the PSE EASy. An LSI is defined as a subscriber to the Offer who is willing to subscribe to a minimum board lot or whose subscription does not exceed ₱100,000. In the case of this Offer, the minimum subscription of LSIs shall be 5,000 Offer Shares or up to ₱10,000 and the maximum subscription shall be 50,000 Firm Shares or up to ₱100,000. There will be no discount on the Offer Price. The procedure in subscribing to Offer Shares via PSE EASy is indicated in the Company’s Implementing Guidelines for Local Small Investors to be announced through the PSE EDGE website. Applications from LSIs shall be processed on a first-come, first-served basis. Should the total demand for the Offer Shares allocated to LSIs exceed the maximum allocation, the Sole Issue Manager, Sole Underwriter and Sole</p>

Bookrunner shall allocate the Offer Shares ensuring equitable distribution by satisfying first the applications of investors with the smallest orders.

**Offer Price**

₱2.00 per Offer Share. The Offer Price was determined through a bookbuilding process and discussions among the Company, the Selling Shareholder, the Financial Advisor and the Sole Issue Manager, Sole Underwriter and Sole Bookrunner.

**Overallotment Option**

Pursuant to the approval of the SEC, the Selling Shareholder has appointed China Bank Securities Corporation to act as the Stabilizing Agent. The Company has granted the Stabilizing Agent an option, exercisable in whole or in part, to purchase the Option Shares at the Offer Price from the Selling Shareholder, on the same terms and conditions as the Firm Shares as set forth in the Prospectus, solely to cover overallotments, if any, and effect price stabilization transactions. The Overallotment Option is exercisable from time to time for a period which shall not exceed thirty (30) calendar days from and including the Listing Date.

**Price Stabilization**

The Option Shares may be over-allotted and the Stabilizing Agent may effect price stabilization transactions for a period beginning on or after the Listing Date, but extending no later than thirty (30) calendar days from and including the Listing Date. The Stabilizing Agent may purchase Common Shares in the open market only if the market price of the Common Shares falls below the Offer Price. Such activities may stabilize, maintain or otherwise affect the market price of the Common Shares, which may have the effect of preventing a decline in the market price of the Common Shares and may also cause the price of the Common Shares to be higher than the price that otherwise would exist in the open market in the absence of these transactions. If the Stabilizing Agent commences any of these transactions (which would include thereafter disposing of or selling the Common Shares purchased), it may discontinue them at any time. However, the Stabilizing Agent or any person acting on behalf of the Stabilizing Agent has the sole discretion whether to undertake stabilization activities, and there is no assurance that the same will be undertaken. There is also no assurance that the price of the Common Shares will not decline significantly after any such stabilizing activities end.

Once the Overallotment Option has been fully exercised by the Stabilizing Agent, it will no longer be allowed to purchase Common Shares in the open market for the conduct of stabilization activities. To the extent the Overallotment Option is not fully exercised by the Stabilizing Agent, the same shall be deemed cancelled and the relevant Option Shares shall be re-delivered to the Selling Shareholder and shall remain part of the issued and outstanding shares of the Company.

**Eligible Investors and Restrictions on Ownership**

The Trading Participants and Retail Offer Shares may be subscribed or held by any natural person of legal age regardless of nationality or any corporation, association, partnership, trust account, fund or entity residing in and organized under the laws of the Philippines or licensed to do business in the Philippines, regardless of nationality, subject to the Company's right to reject an Application or reduce the number of its Firm Shares applied for subscription.

The Institutional Offer Shares are being offered for sale to certain qualified buyers and other investors in the Philippines, by the Sole Issue Manager, Sole Underwriter and Sole Bookrunner.

**Implementing Guidelines for Local Small Investors**

However, the Philippine Constitution and related statutes set forth restrictions on foreign ownership of Philippine companies engaged in certain activities. See “Foreign Ownership Limitation” below.

#### Use of Proceeds

Net proceeds of the Firm Offer will be used primarily for (i) funding for the equity portion of RASLAG-4’s development and construction; (ii) funding for pre-development work for pipeline solar projects; and (iii) general corporate purposes.

#### Minimum Subscription

Applications shall be for a minimum of 5,000 Firm Shares. Applications in excess of this minimum shall be in multiples of 1,000 Firm Shares. Applications for multiples of any other number of Firm Shares may be rejected or adjusted to conform to the required multiple, at the Company’s discretion.

#### Reallocation

The allocation of the Offer Shares between the Trading Participants and Retail Offer and the Institutional Offer is subject to adjustment as agreed between the Company and the Sole Issue Manager, Sole Underwriter and Sole Bookrunner. In the event of an under-application in the Institutional Offer and a corresponding over-application in the Trading Participants and Retail Offer, Offer Shares in the Institutional Offer may be reallocated to the Trading Participants and Retail Offer. If there is an under-application in the Trading Participants and Retail Offer and if there is a corresponding over-application in the Institutional Offer, Firm Shares in the Trading Participants and Retail Offer may be reallocated to the Institutional Offer.

The reallocation shall not apply in the event of over-application or under-application in both the Trading Participants and Retail Offer, on the one hand, and the Institutional Offer, on the other hand.

The Sole Issue Manager, Sole Underwriter and Sole Bookrunner shall purchase the Trading Participants and Retail Offer Shares not reallocated to the Institutional Offer or otherwise not taken up by the Trading Participants, LSIs or clients of the Sole Issue Manager, Sole Underwriter and Sole Bookrunner or the general public in the Philippines pursuant to the terms and conditions of the Underwriting Agreement.

#### Lock-Up

Under the PSE’s Revised Listing Rules, existing shareholders of the Company who own an equivalent of at least 10% of the issued and outstanding Common Shares as of the Listing Date cannot sell, assign or in any manner dispose of their shares for a period of one hundred eighty (180) days after the Listing Date. The directors and officers have also voluntarily agreed to subject their current shareholdings to the same lock-up period. Thus, the following shall be covered by the lock-up period:

SHAREHOLDER		180-DAY LOCK-UP PERIOD (FIRM OFFER ONLY)	
1	J TEN EQUITIES, INC.	865,370,995	58%
2	ANGELES POWER, INC.	284,625,000	19%
3	PETER G. NEPOMUCENO	400	0%
4	GEROMIN T. NEPOMUCENO, JR.	400	0%
5	MARIA RITA JOSEFINA V. CHUA	400	0%
6	ROBERT GERARD B. NEPOMUCENO	400	0%
7	ARSENIO N. VALDES	1	0%
8	CONRADO D. PECJO	1	0%
9	PEDRO H. MANIEGO, JR.	1	0%

10	DANIEL GABRIEL M. MONTECILLO	1	0%
11	OLIVER B. BUTALID	1	0%
	<b>TOTAL</b>	<b>1,149,997,600</b>	<b>77%</b>

Assuming the Overallotment Option is fully exercised, the following are covered by the 180-day lock-up period:

SHAREHOLDER		180-DAY LOCK-UP PERIOD (OVERALLOTMENT OPTION FULLY EXERCISED)	
1	J TEN EQUITIES, INC.	812,870,995	54%
2	ANGELES POWER, INC.	284,625,000	19%
3	PETER G. NEPOMUCENO	400	0%
4	GEROMIN T. NEPOMUCENO, JR.	400	0%
5	MARIA RITA JOSEFINA V. CHUA	400	0%
6	ROBERT GERARD B. NEPOMUCENO	400	0%
7	ARSENIO N. VALDES	1	0%
8	CONRADO D. PECJO	1	0%
9	PEDRO H. MANIEGO, JR.	1	0%
10	DANIEL GABRIEL M. MONTECILLO	1	0%
11	OLIVER B. BUTALID	1	0%
	<b>TOTAL</b>	<b>1,097,497,600</b>	<b>73%</b>

To implement the lock-up of all issued and outstanding shares prior to the Offer, the Company and the Shareholders shall enter into an escrow agreement with the Escrow Agent for the Lock-up Shares.

The Company and the Shareholders have agreed with the Sole Issue Manager, Sole Underwriter and Sole Bookrunner that they will not, without the prior written consent of the Sole Issue Manager, Sole Underwriter and Sole Bookrunner, issue, offer, pledge, sell, contract to sell, pledge or otherwise dispose of (or publicly announce any such issuance, offer, sale or disposal of) any Shares or securities convertible or exchangeable into or exercisable for any Shares or warrants or other rights to purchase Shares or any security or financial product whose value is determined directly or indirectly by reference to the price of the underlying securities, including equity swaps, forward sales and options for a period of one hundred eighty (180) days after the Listing Date.

#### Procedure for Application for the Trading Participants and Retail Offer

The Offer Period shall commence on 12:00 noon on May 23, 2022 and end at 12:00 noon on May 27, 2022. If, for any reason, any day of the Offer Period is a non-Banking Day, then the Offer Period may be extended to the next immediately succeeding Banking Day, or such other date as may be agreed upon by the Company and the Sole Issue Manager, Sole Underwriter and Sole Bookrunner. The Company and the Sole Issue Manager, Sole Underwriter and Sole Bookrunner reserve the right to extend, shorten or terminate the Offer Period, subject to the prior approval of the SEC and the PSE.

Applications must be received by the Receiving Agent for PSE Trading Participant applications or through PSE EASy for LSI applications, as applicable, not later than 12:00 noon on May 27, 2022 and shall be subject to the terms and conditions of the Offer as stated in the Prospectus and in the Application. Applications received thereafter or without the required documents will be rejected.

For PSE Trading Participants:

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Application forms to purchase the Trading Participants Offer Shares and signature cards may be obtained from the Sole Issue Manager, Sole Underwriter and Sole Bookrunner or any participating PSE Trading Participant. Application forms will also be made available for download on the Company website.

Applicants shall complete the application form, indicating all pertinent information, such as the applicant's name, address, contact number, taxpayer's identification number, citizenship and all other information required in the application form. Applicants shall under take to sign all documents and to do all necessary acts to enable them to be registered as holders of the Trading Participants Offer Shares. Failure to complete the application form may result in the rejection of the application.

Applications must be received by the Receiving Agent not later than 12:00 noon on May 27, 2022. Applications received thereafter or without the required documents will be rejected. Applications shall be considered irrevocable upon submission to the Sole Issue Manager, Sole Underwriter and Sole Bookrunner or a PSE Trading Participant, and shall be subject to the terms and conditions of the Offer as stated in the Prospectus and in the Application.

All Applications shall be evidenced by the application to subscribe/purchase form prescribed, in quadruplicate, duly executed in each case by an authorized signatory of the Applicant and accompanied by (a) one (1) completed signature card, which for applicants who are individuals, should be authenticated by the applicant's nominated PSE Trading Participant, and which for applicants who are corporations, partnerships or trust accounts, should be authenticated by the applicant's corporate secretary or equivalent corporate officer; (b) photocopy of two (2) valid and current government-issued IDs of each of the applicant's signatories in the Application; and (c) the corresponding payment for the Trading Participants Offer Shares covered by the application and all other required documents.

If the applicant is a corporation, partnership or trust account, the application must be accompanied by the following documents:

- A certified true copy of the applicant's latest articles of incorporation and by-laws (or equivalent document) and other constitutive documents (each as amended to date) duly certified by its corporate secretary (or equivalent corporate officer);
- A certified true copy of the applicant's SEC certificate of registration duly certified by its corporate secretary (or the equivalent corporate officer authorized to provide such certification); and
- A duly notarized corporate secretary's certificate (or the equivalent document) setting forth the (a) resolution of the applicant's board of directors or equivalent body authorizing the purchase of the Trading Participants Offer Shares indicated in the application, identifying the designated signatories authorized for the purpose, including (b) his or her specimen signature, and (c) certifying to the percentage of the applicant's capital or capital stock held by Philippine nationals.

Foreign corporate and institutional applicants who qualify as eligible investors, in addition to the documents listed above, are required to submit

in quadruplicate, a representation and warranty stating that their purchase of the Trading Participants Offer Shares to which their application relates will not violate the laws of their jurisdictions of incorporation or organization, and that they are allowed, under such laws, to acquire, purchase and hold the Trading Participants Offer Shares.

This should be read in conjunction with the Company's Implementing Guidelines for PSE Trading Participants which will be published on the PSE EDGE website prior to the start of the Offer Period.

For Local Small Investors:

With respect to the LSIs, applications to purchase the Retail Offer Shares must be done online through the PSE EASy. The system will generate a reference number and payment instruction. LSI applications and check payments must be completed and settled, respectively, by 12:00 noon on May 27, 2022 and cash payments must be settled by 1:00 p.m. on May 27, 2022 (the "Retail Settlement Date").

Further information about the Company, details about the Offer, instructions for subscribing through PSE EASy, payment terms and the list of PSE Trading Participants where LSI applicants may open trading accounts for the lodgment of the LSI applicant's Retail Offer Shares will be made available in the Company's online IPO information center. The link to the online information center will be made available on the Company's website in due course and in the Company's Implementing Guidelines for LSIs which will be published on the PSE EDGE website prior to the start of the Offer Period.

LSI applications will be processed on a first-come first-served basis, while final allocation of the Retail Offer Shares will be determined pursuant to allocation mechanics. This section should be read in conjunction with the Company's Implementing Guidelines for LSIs which will be published on the PSE EDGE website prior to the start of the Offer Period.

Payment Terms for the Trading Participants Offer Shares Purchased through PSE Trading Participants

The purchase price must be paid in full in Pesos upon the submission of the duly accomplished and signed application form and signature card together with the requisite attachments.

Payments for the Trading Participants Offer Shares must be cleared before 12:00 noon on May 27, 2022 (the "Trading Participants Settlement Date"). The modes of payment and instructions will be specified in the Company's Implementing Guidelines for PSE Trading Participants which will be published on the PSE EDGE website prior to the start of the Offer Period.

Acceptance/Rejection of Applications

Applications for the Trading Participants and Retail Offer Shares are subject to the confirmation of the Sole Issue Manager, Sole Underwriter and Sole Bookrunner and the approval of the Company. The Company, in consultation with the Sole Issue Manager, Sole Underwriter and Sole Bookrunner, reserves the right to accept, reject or scale down the number and amount of Trading Participants and Retail Offer Shares covered by any application. The Sole Issue Manager, Sole Underwriter and Sole Bookrunner and the Company have the right to reallocate available Trading Participants and Retail Offer Shares in the event that the Trading Participants and Retail Offer Shares are insufficient to satisfy the total applications received. The Trading Participants and Retail Offer Shares

will be allocated in such a manner as the Company and the Sole Issue Manager, Sole Underwriter and Sole Bookrunner may, in their sole discretion, deem appropriate, subject to the distribution guidelines of the PSE. Applications received after the expiration of the Offer Period or extension thereof or Applications with incomplete requirements shall be rejected. Applications where checks are dishonored upon first presentation and Applications which do not comply with the terms of the Offer shall be rejected. Moreover, any payment received pursuant to the Application does not mean approval or acceptance by the Company of the Application.

An Application, when accepted, shall constitute a binding and effective agreement between the Applicant and the Company for the subscription to the Trading Participants and Retail Offer Shares at the time, in the manner and subject to terms and conditions set forth in the Application and those described in the Prospectus.

#### Withdrawal of the Offer

The Company reserves the right to withdraw the offer and sale of the Offer Shares at any time before the commencement of the Offer Period, in which event the Company shall make the necessary disclosures to the SEC and PSE.

The Company may also withdraw the offer and sale of the Offer Shares at any time on or after the commencement of the Offer Period and prior to the Listing Date, if there is a supervening force majeure or fortuitous event, such as:

- a. An outbreak or escalation of hostilities or acts of terrorism involving the Philippines or a declaration by the Philippines of a state of war; or occurrence of any event or change (whether or not forming part of a series of events occurring before, on and/or after the date hereof) of a political, military, economic or other nature; or occurrence of any change in local, national or international financial, political, economic or stock market conditions which renders it impracticable or inadvisable to continue with the Offer and/or listing of the Offer Shares in the manner contemplated by the Prospectus, or would have a material adverse effect on the distribution, offer and sale of the Offer Shares in the Philippines, rendering it impracticable or inadvisable to proceed with the Offer in the manner contemplated by the Prospectus, or the Philippine economy or on the securities or other financial or currency markets of the Philippines;
- b. Issuance of an order revoking, canceling, suspending, preventing, or terminating the offer, sale, distribution, or listing of the Offer Shares by any court or governmental agency or authority with jurisdiction on the matter, the SEC or the PSE;
- c. Cancellation, revocation or termination of the PSE Notice of Approval, the SEC pre-effective clearance, the SEC Order of Registration, or the SEC Permit to Sell;
- d. Cancellation or suspension of trading in the PSE for at least three (3) consecutive trading days;
- e. Cancellation or suspension of trading in the PSE in such manner or for such period as will render impracticable the listing and trading of the Offer Shares on the Listing Date or such other date as may be approved by the PSE;

f. A change or impending change in any law, rule, regulation, policy or administrative practice, or any ruling, interpretation, decree or order, which (i) materially and adversely affects: (a) the ability of the Company to engage in the business it is presently engaged in; or (b) the capacity and due authorization of the Company or the Selling Shareholder to offer, issue, or sell the Offer Shares and enter into the transaction documents in connection with the Offer, or (ii) renders illegal the performance by the Sole Issue Manager, Sole Underwriter and Sole Bookrunner of its underwriting obligations hereunder;

g. Any significant, adverse, and unforeseeable change or development in the Company's long-term financial condition, assets, liabilities, results of operations, business, properties, or profitability, which renders the Offer Shares unsuitable for offering or sale to the public;

h. The Company decides or is compelled to stop its operations which is not remedied within five (5) Banking Days;

i. (i) The Company shall be adjudicated bankrupt or insolvent, or shall admit in writing its inability to pay its debts as they mature or fall due, or shall make or threaten to make an assignment for the benefit of, or a composition or assignment with, its creditors or any class thereof, or shall declare or threaten to declare a moratorium on its indebtedness or any class thereof; or (ii) the Company shall apply for or consent to the appointment of any receiver, trustee or similar officer for it or for all or any substantial part of its property; or (iii) such receiver, trustee or similar officer shall be appointed; or (iv) the Company shall initiate or institute (by petition, application or otherwise howsoever), or consent to the institution of any bankruptcy, insolvency, reorganization, rehabilitation, arrangement, readjustment of debt, suspension of payment, dissolution, liquidation or similar proceeding relating to it under the laws of any jurisdiction; or (v) any such proceeding shall be instituted against the Company; or any judgment, writ, warrant of attachment or execution or similar process shall be issued or levied against any material asset, or material part thereof, of the Company; or (vi) any event occurs which under the laws of the Philippines or of other jurisdictions, or any applicable political subdivision thereof, has an effect equivalent to any of the foregoing;

j. Any court proceeding, litigation, arbitration or other similar proceeding is commenced or threatened against the Sole Issue Manager, Sole Underwriter and Sole Bookrunner in connection with or in respect of the offering, issuance, or sale by the Company or the Selling Shareholder of the Offer Shares, or the Offer in general, which renders the performance of its underwriting commitment impossible or impracticable;

k. Any event occurs which makes it impossible for the Sole Issue Manager, Sole Underwriter and Sole Bookrunner to perform its underwriting obligations due to conditions beyond its reasonable control, such as issuance by any court, arbitral tribunal, or government agency which has jurisdiction on the matter of an order restraining or prohibiting the Sole Issue Manager, Sole Underwriter and Sole Bookrunner, or directing the Sole Issue Manager, Sole Underwriter and Sole Bookrunner to cease, from performing its underwriting obligations;

l. Any representation, warranty or statement of the Company in the Prospectus shall prove to be untrue or misleading in any material respect or the Company shall be proven to have omitted a material fact necessary

in order to make the statements in the Prospectus not misleading, which untruth or omission: (a) was not known and could not have been known to the Sole Issue Manager, Sole Underwriter and Sole Bookrunner on or before commencement of the Offer Period despite the exercise of due diligence, and (b) has a material and adverse effect on the Company's long-term financial condition, assets, liabilities, results of operations, business, properties, or profitability;

m. Unavailability of PDTC and PSE facilities used for the Offer and/or listing and such unavailability impacts the ability of the Company and the Sole Issue Manager, Sole Underwriter and Sole Bookrunner to fully comply with the listing requirements of the PSE; and

n. Any force majeure or fortuitous event, other than the ones enumerated above, that has material and adverse effect on the Company's long-term financial condition, assets, liabilities, results of operations, business, properties, or profitability.

After the commencement of the Offer Period, the Offer shall not be withdrawn, cancelled, suspended or terminated solely by reason of the (i) inability of the Company or the Sole Issue Manager, Sole Underwriter and Sole Bookrunner to sell or market the Offer Shares or (ii) the refusal or failure by the Company, the Sole Issue Manager, Sole Underwriter and Sole Bookrunner, or any other entity or person to comply with any undertaking or commitment to take up any shares remaining after the Offer Period.

Notwithstanding the acceptance of any Application, the actual issuance or crossing, as applicable, of the Offer Shares to an Applicant shall take place only upon the listing of the Offer Shares on the PSE. The PSE issued its Notice of Approval on May 12, 2022 approving the listing application, subject to compliance by the Company with certain conditions. Subject to the right of the Company to withdraw or cancel the offer and sale of the Offer Shares prior to the Listing Date, the Company and any of its agents involved in the Offer undertake to comply with all conditions that are within the reasonable control of the Company and any of its agents involved in the Offer, to ensure the listing of the Offer Shares on the Listing Date.

If the Offer Shares are not listed on the PSE on the Listing Date, all application payments will be returned to the applicants without interest on or around the contemplated Listing Date.

#### Underwriter's Firm Commitment to Purchase

The Sole Issue Manager, Sole Underwriter and Sole Bookrunner will fully underwrite, on a firm commitment basis, the Firm Shares.

After the commencement of the Offer Period, the Offer shall not be withdrawn, cancelled, suspended or terminated solely by reason of the (i) inability of the Company or the Sole Issue Manager, Sole Underwriter and Sole Bookrunner to sell or market the Offer Shares or (ii) the refusal or failure by the Company, the Sole Issue Manager, Sole Underwriter and Sole Bookrunner, or any other entity or person to comply with any undertaking or commitment to take up any shares remaining after the Offer Period.

In undertaking the Underwriter's Firm Commitment to Purchase, the Underwriter hereby manifests its conformity to comply with and be bound by all duly promulgated and applicable listing and disclosure rules, requirements and policies of the Exchange.

Refunds of the Trading Participants and Retail Offer	<p>In the event that (i) the number of Trading Participants and Retail Offer Shares to be received by an Applicant, as confirmed by the Company, the Receiving Agent and the Sole Issue Manager, Sole Underwriter and Sole Bookrunner, is less than the number covered by its Application, (ii) the Application's payment is incomplete or below the full payment amount of the Application, (iii) if an Application is rejected by the Company, or (iv) the Application does not satisfy the conditions set out in the Final Prospectus, then the Receiving Agent shall refund, without interest, within five (5) Banking Days from the end of the Offer Period or on June 3, 2022, all, or a portion of the Applicant's payment corresponding to the number of Trading Participants and Retail Offer Shares wholly or partially rejected.</p> <p>All refunds shall be made either through the Applicant's nominated Trading Participant, provided it is a Trading Participant that consented to process the refunds for its Applicant clients, or directly through the Receiving Agent at the applicant's risk. Such refund checks shall be made available for pick-up at the Receiving Agent's offices starting on the fifth (5<sup>th</sup>) Banking Day after the end of the Offer Period or June 3, 2022. Refund checks that remain unclaimed after thirty (30) Banking Days from the date such checks are made available for pick-up shall be mailed, at the Applicant's risk, to the address indicated in the Application.</p>
Registration and Lodgment of Shares with PDTC	<p>The Offer Shares are required to be lodged with the PDTC. The applicant must provide the information required for the PDTC lodgment of Offer Shares. The Offer Shares will be lodged with the PDTC on Listing Date.</p> <p>The Applicant may request for the upliftment of their shares and to receive stock certificates evidencing their investment in the Offer Shares through his/her trading participant after the Listing Date. Any expense to be incurred from such issuance of certificates shall be borne by the Applicant.</p>
Registration of Foreign Investments	<p>The BSP requires that investments in shares of stock funded by inward remittance of foreign currency be registered with the BSP only if the foreign exchange needed to service capital repatriation or dividend remittance will be sourced from the banking system. The registration with the BSP of all foreign investments in the Offer Shares will be the responsibility of the foreign investors. See discussion on "Philippine Foreign Investment, Exchange Controls and Foreign Ownership" on in the Prospectus.</p>
Restriction on Issuance and Disposal of Shares	<p>See "Lock-up" above.</p>
Foreign Ownership Limitation	<p>Pursuant to Section (6)(a)(i) of DOE Circular No. 2009-07-0011, and as imposed under the DOE Certificate of Registration, RE applicants must be Filipino or, if a corporation, must be a Filipino corporation with at least sixty percent (60%) capitalization owned by Filipinos and duly registered with the Securities and Exchange Commission.</p> <p>The Philippine Constitution also limits foreign equity ownership in a company owning land or operating a public utility to forty (40%) of the company's outstanding capital stock. Thus, any subsequent transfer of Shares must comply with the nationality restrictions. In the event that foreign ownership of the Company's issued and outstanding capital stock will exceed the permissible level, the Company has the right to reject a</p>

transfer request by persons other than Philippine Nationals and has the right not to record such purchases in the books of the Company.

Purchase of the Offer Shares in certain jurisdictions may be restricted by law. Foreign investors interested in purchasing the Offer Shares should inform themselves of the applicable legal requirements under the laws and regulations of the countries of their nationality, residence or domicile, and as to any relevant tax or foreign exchange control laws and regulations affecting them personally. Foreign investors, both corporate and individual, warrant that their purchase of the Offer Shares will not violate the laws of their jurisdiction and that they are allowed to acquire, purchase, and hold the Offer Shares.

#### Taxation

See “Philippine Taxation” for further information on the Philippine tax consequences of the purchase, ownership and disposal of the Offer Shares.

#### Listing and Trading

The Company has filed an application with the SEC for the registration and an application with the PSE for the listing of the Common Shares. The PSE has approved the listing application in a Notice of Approval dated May 12, 2022 subject to compliance with certain conditions and the SEC is expected to issue the Order of Effectivity and Permit to Sell on or about May 20, 2022.

All of the Common Shares in issue, or to be issued including the Firm Shares, are expected to be listed on the Main Board of the PSE under the symbol “ASLAG” on or about June 6, 2022, or such other date that may be agreed by the Company and the Sole Issue Manager, Sole Underwriter and Sole Bookrunner. Notice of any adjustment to the Listing Date shall be made by publication by the Company in two (2) newspapers of general circulation, provided that any adjustment to the Listing Date shall be subject to the approval of the PSE. Trading of the Common Shares of the Company, excluding those subject to lock-up, is expected to commence on the same date.

#### Dividends and Dividend Policy

The Company is authorized to declare dividends. A cash dividend declaration requires approval from the Board. A stock dividend declaration requires the further approval of shareholders representing not less than two-thirds (2/3) of the Company’s outstanding capital stock. Dividends may be declared only from available unrestricted retained earnings.

Under its current dividend policy, the Company intends to maintain an annual cash dividend payment ratio for Common Shares of thirty to fifty percent (30% to 50%) of the core net income after tax for the preceding fiscal year, subject to the requirements of applicable laws, rules, and regulations; availability of cash and unrestricted retained earnings; and other circumstances which may restrict the payment of dividends.

#### Expected Timetable

The timetable of the Offer is expected to be as follows:

Receipt of SEC Pre-effective clearance	May 5, 2022*
Receipt of PSE Notice of Approval	May 12, 2022*
Bookbuilding Period	May 16, 2022 to May 18, 2022*
Pricing	May 18, 2022*

Notice of final Offer Price to the SEC and PSE	May 19, 2022*
Receipt of the Permit to Sell from the SEC	May 20, 2022
Offer Period	May 23, 2022 to May 27, 2022
PSE Trading Participants' Commitment Period	May 23, 2022 to May 25, 2022
Submission of Firm Order and Commitments by PSE Trading Participants	May 25, 2022, 11:00 AM
Trading Participants Settlement Date	May 27, 2022
Retail Settlement Date	May 27, 2022
Institutional Offer Settlement Date	June 2, 2022
Listing Date and commencement of trading on the PSE	June 6, 2022

*\*Accomplished as of the date of this Prospectus*

If, for any reason, any day of the above periods or dates is not a Banking Day, then such period or date may be extended or moved, as the case may be, to the immediately succeeding Banking Day, or such other date as may be agreed upon by the Company and the Sole Issue Manager, Sole Underwriter and Sole Bookrunner. Notice of any adjustment to the Listing Date shall be made by publication by the Company in two (2) newspapers of general circulation, provided that any adjustment to the Listing Date shall be subject to the approval of the SEC and PSE.

#### Risks of Investing

In making an investment decision, investors are advised to carefully consider all the information contained in the Prospectus, including the risks associated with an investment in the Offer Shares. Certain of these risks are discussed in the section "Risk Factors".

#### Receiving Agent

Professional Stock Transfer, Inc.

#### Stock Transfer Agent

Professional Stock Transfer, Inc.

#### Escrow Agent for the Lock-up Shares

BPI Securities Corporation

#### Escrow Agent for the Proceeds

China Banking Corporation – Trust and Asset Management Group

#### Counsel for the Issuer

Atty. Lyra Gracia Y. Lipae-Fabella, CPA

#### Counsel for the Sole Issue Manager, Sole Underwriter and Sole Bookrunner

Picazo Buyco Tan Fider & Santos

#### Independent Auditors

Punongbayan & Araullo (Grant Thornton Philippines)

#### Stabilizing Agent

China Bank Securities Corporation

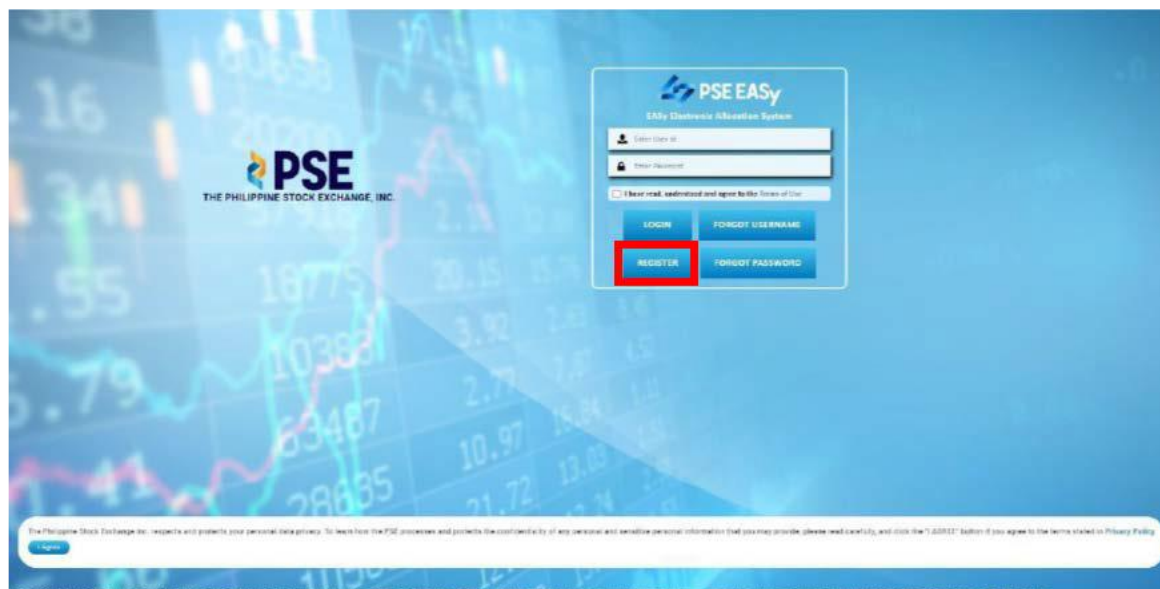


## HOW TO CREATE A PSE EASy ACCOUNT

### 1. REGISTRATION

**STEP 1.** Go to <https://myeasy.pse.com.ph>

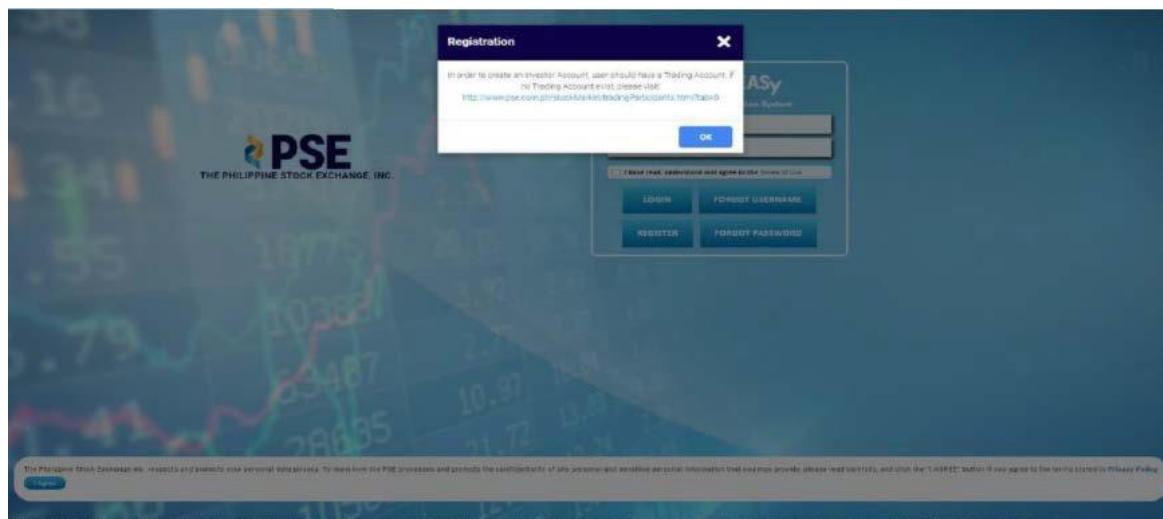
**STEP 2.** Click on the “Register” button in the login page.



Note: Only investors that have trading accounts with PSE Trading Participants will be allowed to proceed with the PSE EASy registration or account creation.

**STEP 3.** Upon clicking the “Register” button, a pop up window “Register” will be displayed. User should answer if he has a trading account.

**STEP 4.** If the Investor has no Trading Account and ticked the “No” checkbox, a message will prompt: “In order to create an Investor Account, user should have a Trading Account. If no Trading Account exists, please visit: <https://www.pse.com.ph/directory/>



**STEP 5.** If the investor has a Trading Account and ticked the “Yes” checkbox, the “Investor Type” field will be enabled. All required fields are marked with a red asterisk ‘\*’.

**STEP 6.** Input the required information.

Information	Check
Username	Username should not match any existing username
Password	Password should be at least 8 characters long with at least 1 uppercase letter, 1 number and 1 special character
Re-confirm Password	Should match the encoded Password
Birthdate	User should be at least eighteen (18) years old
Email Address	Email should be properly formatted (i.e. <b>abc@abc.com</b> )
Mobile Number	Should be 10 digits

User can attach photo by clicking “Choose File” button, select self-face photo and then, click “Open” button. The photo will be uploaded.

User will click the Terms of Use and tick the checkbox to confirm that the information provided are true and correct, and user has read and accepts the terms of use.

**STEP 7.** Tick “Terms of Use” checkbox and then click the “Register” button to save the account information.

**Register**

Who is your favorite musician?  What was your favorite sport in high school?

First Name  Middle Name

Last Name  Date of Birth

Telephone No.

Nationality  Address

**Please scroll below to read and acknowledge the terms of use:**

**GOVERNING LAW AND VENUE**  
User access to and use of PSE EASy is subject to all applicable Philippine laws and regulations. The Philippine courts shall have exclusive jurisdiction over any dispute arising out of your use of this platform.

**CHANGES TO TERMS OF USE**  
PSE may revise these terms and conditions at any time and without prior notice. You are responsible for ensuring that you have read the most current version of these terms and conditions. Your continued access and/or use of PSE EASy will be deemed to constitute your constructive acceptance of the updated or revised terms and conditions.

**VIOLATIONS OF TERMS OF USE**  
You shall not use this website for any illegal purposes.  
PSE reserves the right to seek all remedies available at law and in equity for violations of these terms and conditions, including the right to restrict or deny access to PSE EASy at any time and without any notice.

☒ Check the box to acknowledge

Please click here to read and Accept the Terms of Use [\(2020-2021\)](#)

**Register** **Cancel**

**Note:** If the “Cancel” button is clicked, a confirmation message will be displayed “Are you sure you want to cancel your registration?” If the user clicks the “Yes” button, the “Register” window will be closed. Encoded data will not be saved. If the user clicks the “No” button, the window for account creation will close and the process will not proceed.

**STEP 8.** A confirmation message will be displayed as follows: “Registration Success. Please check your email for activation.” Click the “OK” button.

**Registration**

Registration Success. Please check your email for activation.

**OK**

**PSE**  
THE PHILIPPINE STOCK EXCHANGE, INC.

**EASy**  
Your Personal Trading Platform

**LOGIN** **FORGOT USERNAME**  
**REGISTER** **FORGOT PASSWORD**

**STEP 9.** Open your registered email and open the email received from mypse.com.ph. Click the link provided in the email to activate your PSE EASy account.

## Account Activation Inbox x



no-reply@mypse.com.ph

to me ▾

Hi Dela Cruz, Maria ,

Thank you for registering and creating an account

Before you log in and begin with the application, please verify your account by clicking the link

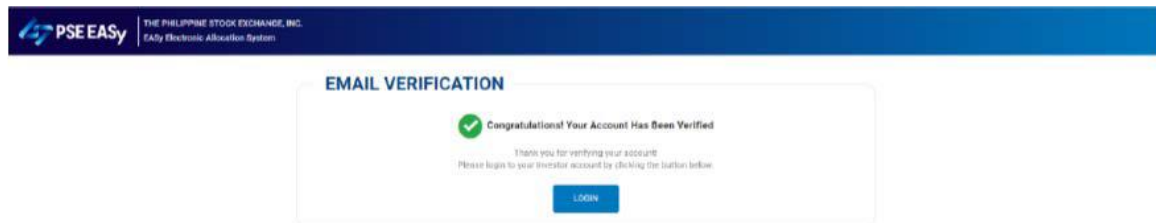
<https://myeasyuat.pse.com.ph/verifyAccount?verify=luIKq3LBCutGgj0RM0hY1%2b0Px%2fkltKz7cEKGRkQ2CYVmDZKW&id=U52033>

Reply

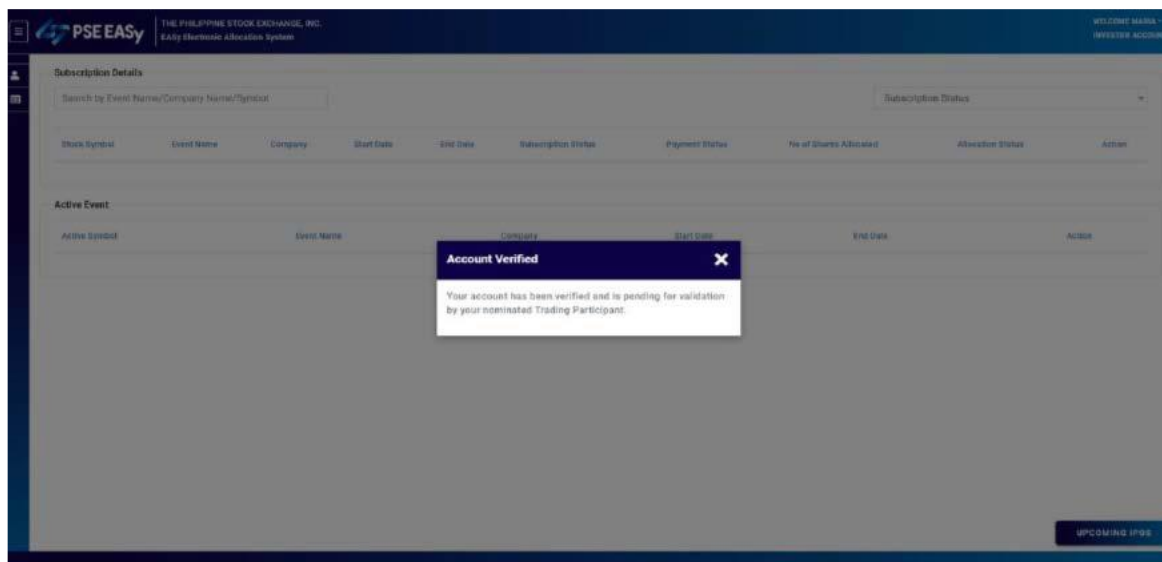
Forward

**STEP 10.** Upon clicking the link, an “Email Verification” page will be displayed with the following message: “Congratulations! Your Account Has Been Verified. Thank you for verifying your account! Please login to your Investor account by clicking the button below.”

Click “Login” button.



**STEP 11.** Upon logging in, a confirmation message will be displayed: “Your account has been verified and is pending validation by your nominated Trading Participant.”



## 2. SUBSCRIPTION

**STEP 1.** Upon login, click on an event.

**PSE EASY** THE PHILIPPINE STOCK EXCHANGE, INC. EASY Electronic Allocation System WELCOME CARLO - INVESTOR ACCOUNT

**Subscription Details**

Search by Event Name/Company Name/Sy Subscription Status

Stock Symbol	Event Name	Company	Start Date	End Date	Subscription Status	Payment Status	No of Shares Allocated	Allocation Status	Action
SAMPL	sample	Premier	05-11-2021	05-14-2021	Subscribed		0		<a href="#">+</a>
ALLO	TestAllocation	Premier Software Enterprise, Inc.	05-06-2021	05-09-2021	Subscribed		1000	Allocated	<a href="#">+</a>

**Active Event**

Active Symbol	Event Name	Company	Start Date	End Date	Action
SAMPL	sample	Premier	05-11-2021	05-14-2021	<a href="#">+</a>

**UPCOMING IPOs**

**STEP 2.** Fill out the Application to Purchase.

**Application to Purchase**

Lot Size \*

Lot Size \*

Maximum Number of Sharee for Subscription \*

Minimum Number of Shares for Subscription

Application to Purchase

Order Size(Shares) \*

Trading Participant \*

Total Amount in PHP \*

I agree to the Representations, Warranties, Authorization and Acknowledgment. ([Click here](#))

**STEP 3.** Tick checkbox on acknowledgments.

**STEP 4.** Click “Subscribe”.





THE PHILIPPINE STOCK EXCHANGE, INC.  
EASy Electronic Allocation System

WELCOME JOHN GARCIA SANCIA  
INVESTOR ACCOUNT

My Portfolio  
My Trading Participant

Subscription Details

IPO Name

Company

--List of Stateses--

Stock Symbol	Event Name	Company	Start Date	End Date	Subscription Status	Payment Status	No of Share Allocated	Allocation Status	Action
XYZ	XYZ Company	XYZ	07-17-2019	07-18-2019	Subscribed		0		

Active Event

Stock Symbol	Event Name	Company	Start Date	End Date	Action
XYZ	XYZ Company	XYZ	07-17-2019	07-18-2019	

UPCOMING IPOs

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THE PHILIPPINE STOCK EXCHANGE, INC.  
EASy Electronic Allocation System

WELCOME JOHN GARCIA SANCIA  
INVESTOR ACCOUNT

Application to purchase

Event Details

Event Name \*

XYZ Company

Additional Information

Stock Symbol \*

XYZ

Start Date \*

07-17-2019

End Date \*

07-18-2019

Currency \*

PHP

Final Offer Price \*

3.74

Cancel Subscription

Print/Download Payment Details

Cancel

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**STEP 2.** Pay for your subscription.

Subscription Details	
Event Name:	XYZ Company
Event End Date:	07-18-2019
Trading Participant:	Philippine Stock Exchange
<b>Application to Purchase</b>	
Investor Name:	John Garcia Garcia
Order Size (Shares):	12,000
Offer Price:	PHP 5.74
Total Amount:	PHP 69,876
Reference No:	XYZ00071719000154677
<b>Payment Instruction</b>	
Bank:	ABC
Account Name:	ACCOUNT 1
Account Number:	0351789463454848
Special Instructions:	The purchase price must be paid in full in Philippine Pesos through the above cited bank. The purchase price may be paid in (i) cash; (ii) a personal check drawn against an account with a BSP authorized bank at any of its branches located in Metro Manila; or (iii) a manager's or cashier's check issued by an authorized bank.
*XYZ00071719000154677*	
<a href="#">Print</a> <a href="#">Download</a>	



## Annex “D”

### SAMPLE PSE EASY E-MAIL

Hi

You have subscribed to Raslag Corp. – Initial Public Offering. Your subscription details are as follows:

Company Name: Raslag Corp.

Stock Symbol: ASLAG

Number of Offer Shares Subscribed: [Order Size]

Offer Price per Share: [Offer Price]

Total Amount Due: [Amount]

Subscription Date and Time: [Subscription Date and Time]

Payment Due Date and Time: Until [End Date] 12:00 PM

Designated Trading Participant: [TP]

**PSE Easy Reference Number: [Reference Number]**

To pay for your subscription, please take note of the following details:

DETAILED PAYMENT INSTRUCTIONS CAN BE FOUND IN ASLAG’S WEBSITE AT <https://raslag.com.ph/investor-relations>. For LSI Applicants with COL Financial, First Metro Securities or Abacus Securities Corporation as the nominated “PSE Trading Participant”, refer to the specific payment instructions of such broker. For LSI Applicants with other entities as the nominated “PSE Trading Participant”, payment options are as follows: over-the-counter via Metrobank in the name of “Professional Stock Transfer Inc.” at any operating Metrobank branch through the following payment types: (i) cash, or (ii) cashier’s/manager’s check, corporate check or personal check drawn against an account with a BSP authorized bank in Metro Manila.

Special Instruction: Checks subject to clearing of over one (1) banking day will not be accepted. All checks should be dated as of the date of submission of the Application, made payable to “Professional Stock Transfer Inc. Acct No. 641-7641-03232-4”, and crossed for “Payee’s Account Only”. The PSE EASy Reference Number should be indicated in the payment slip for over-the-counter payments. LSI Applicants are encouraged to bring a copy of the PSE EASy email confirmation containing the PSE EASy Reference Number for validation. Failure to strictly comply with the foregoing instructions, or failure to include the PSE EASy Reference Number in the proof of payment when making over-the-counter payments, or any discrepancies in the PSE EASy Reference Number as reflected in the proof of payment may cause the rejection of the LSI Application.

For concerns relating to payment instructions and your subscription, please contact any of the following:

Receiving Agent: Professional Stock Transfer Inc.

Contact Persons and Contact Details: Edelyn Jimeno via [edelyn.jimeno@professionalstocktransfer.com](mailto:edelyn.jimeno@professionalstocktransfer.com) or (632) 8801-6124 and Hilda Amion via [hilda.amion@professionalstocktransfer.com](mailto:hilda.amion@professionalstocktransfer.com) or (632) 8801-6123

**IMPORTANT:** All paid subscriptions will still be subject to the final allocation of shares by the Sole Issue Manager, Sole Underwriter and Sole Bookrunner. In the event that the final number of shares allocated to you is less than the number covered by your paid subscription, or if your subscription is rejected, the Receiving Agent shall refund you, without interest, starting from five (5) trading days from the end of the Offer Period.

This is a system generated notification. Please do not reply to this email.

For your PSE EASy concerns, please contact the System Administrator through the following:

Contact Number: 8876 4888

Email: [investing@pse.com.ph](mailto:investing@pse.com.ph)