

11. Indicate the item numbers reported herein: Item 9

Please see attached the Sworn Certification of the Corporate Secretary of **RASLAG CORP.** (the "Corporation") disclosing the total number of common shares sold during the offer period, including the details of the exercise of the over-allotment option.

Based on the Sworn Certification, 402,500,000 common shares of the Corporation were sold during the offer period, composed of 350,000,000 primary shares and 52,500,000 secondary common shares. The Stabilizing Agent, China Bank Securities Corporation, may purchase from the open market up to 52,500,000 common shares.

SIGNATURES


Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RASLAG CORP.

Issuer

June 3, 2022

Date


LYRA GRACIA Y. LIPAE- FABELLA
Investor Relations Officer/Compliance Officer

REPUBLIC OF THE PHILIPPINES)
PASIG CITY) S.S.

SWORN CERTIFICATION

I, **RUELITO Q. SORIANO** of legal age, Filipino, and being the duly elected Corporate Secretary of **RASLAG CORP.** (the "Corporation"), a corporation duly formed and existing under and by virtue of the laws of the Philippines, after having been sworn in accordance with law, hereby certify that:

1. During the Initial Public Offering ("IPO") of the Corporation from 23 May 2022 to 27 May 2022, a total of 402,500,000 common shares were sold at an Offer Price of ₱2.00 per share ("Offer Shares").
2. Prior to the IPO, the Company's issued and outstanding shares are as follows:

<u>Type of Share</u>	<u>Number of Shares</u>	<u>Par Value Per Share</u>	<u>Percentage</u>
<i>Filipino</i>			
Common	1,150,000,000	₱1.00	100%
<i>Non-Filipino</i>			
Common	0	N/A	0%
Total Issued and Outstanding Shares	1,150,000,000		100%

After the Offer, the Company's issued and outstanding shares are as follows:

<u>Type of Share</u>	<u>Number of Shares</u>	<u>Par Value Per Share</u>	<u>Percentage</u>
<i>Filipino</i>			
Common	1,496,496,000	₱1.00	99.77%
<i>Non-Filipino</i>			
Common	3,504,000	₱1.00	0.23%
Total Issued and Outstanding Shares	1,500,000,000		100.00%

All of the Company's issued and outstanding shares are voting shares, pre- and post-Offer.

3. The following are the total number of primary and secondary common shares sold during the Offer Period:

<u>Type of Share</u>	<u>Number of Shares</u>	<u>Offer Price Per Share</u>
Primary	350,000,000	₱2.00
Secondary	52,500,000	₱2.00
TOTAL	402,500,000	



4. Prior to the Offer, the following are the total number of local and foreign-owned issued and outstanding shares:

<u>Type of Share</u>	<u>Number of Shares</u>	<u>Percentage</u>
<u>Filipino</u>		
Common	1,150,000,000	100%
<u>Non-Filipino</u>		
Common	0	0%
Total Issued and Outstanding Shares	1,150,000,000	100%

After the Offer, the following are the total number of local and foreign-owned issued and outstanding shares:

<u>Type of Share</u>	<u>Number of Shares</u>	<u>Percentage</u>
<u>Filipino</u>		
Common	1,496,496,000	99.77%
<u>Non-Filipino</u>		
Common	3,504,000	0.23%
Total Issued and Outstanding Shares	1,500,000,000	100.00%

5. A total of 402,500,000 common shares of the Company were sold during the Offer Period, comprised of 350,000,000 primary common shares and 52,500,000 secondary common shares. The following are the total number of local and foreign-owned shares resulting from the offering and exercise of the over-allotment option:

<u>Type of Share</u>	<u>Firm Shares</u>	<u>Option Shares</u>	<u>Total No. of Shares</u>	<u>Percentage</u>
Filipino	346,496,000	52,500,000	398,996,000	99.13%
Non-Filipino	3,504,000	N/A	3,504,000	0.87%
Total	350,000,000	52,500,000	402,500,000	100.00%

6. The following is the breakdown of the take-up in the institutional tranche of the Offer:

<u>Investor</u>	<u>Firm Shares</u>	<u>Option Shares</u>	<u>Total No. of Shares</u>
Domestic Institutional Investors	245,000,000	52,500,000	297,500,000
International Institutional Investors	N/A	N/A	N/A
Cornerstone Investors	N/A	N/A	N/A
Total	245,000,000	52,500,000	297,500,000

7. The following is the breakdown of the oversubscription of the Offer:

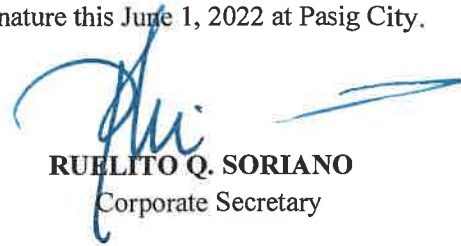
<u>Tranche</u>	<u>Number of Shares</u>			<u>Oversubscription</u>
	<u>Initial Allocation</u>	<u>Actual Demand</u>	<u>Final Subscription / Allocation</u>	
Institutional Offer Shares*	297,500,000	516,340,000	297,500,000	1.74x

Trading Participants Offer Shares	70,000,000	283,787,000	70,000,000	4.05x
Retail Offer Shares	35,000,000	52,375,000	35,000,000	1.50x
Total	402,500,000	852,502,000	402,500,000	2.12x

**Includes the Option Shares*

8. This Certification is being submitted in compliance with The Philippine Stock Exchange's Notice of Approval dated 12 May 2022.

IN WITNESS WHEREOF, I have hereunto affixed my signature this June 1, 2022 at Pasig City.



RUELLITO Q. SORIANO
Corporate Secretary

SUBSCRIBED AND SWORN to before me this June 1, 2022 at Pasig City, affiant having exhibited to me his Philippine Passport No. P7644060B issued on September 20, 2021, as competent evidence of identity.

Doc. No. 90 ;
Page No. 19 ;
Book No. VIII ;
Series of 2022.

ATTY. JOYCE G. JUCUTAN
NOTARY PUBLIC FOR PASIG / SAN JUAN / PATEROS
APPOINTMENT NO. 94 (2020-2021)
EXTENDED VALIDITY UNTIL 30 JUNE 2022
PER B M NO 3795 DATED 24 SEPTEMBER 2021
ROLL NO. 68-79
IBP LIFETIME NO 016807 / 13 MAY 2017 / RSM
MCLE COMPLIANCE NO VI-0017896 / 14 FEBRUARY 2019
PRT NO 8131796 / 05 JANUARY 2022 / PASIG CITY
2105 ROBINSONS EQUITABLE TOWER
#4 ADB AVENUE, ORTIGAS CENTER, PASIG CITY