

11. Indicate the item numbers reported herein: Item 9

Please be advised that **RASLAG CORP.** (the "Corporation") received on May 23, 2022 the Order of the Securities and Exchange Commission (the "Commission") rendering effective the Registration Statement filed by the Corporation for the registration of 1,500,000,000 common shares with par value of P1.00 per share to be listed and traded on the Main Board of the Philippine Stock Exchange.

Per the Commission, the favorable action on the Registration Statement is subject to certain conditions to be complied with by the Corporation.

For reference, please see attached copy of the said Order and the relevant Certificate of Permit to Offer Securities for Sale, both dated May 23, 2022.

Also attached is the Affidavit of Publication dated May 24, 2022 issued by The Manila Times, in compliance with the directive to cause publication of the above-mentioned Order.


Thank you.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RASLAG CORP.
Issuer

May 27, 2022
Date


LYRA GRACIA Y. LIPAE-FABELLA
Investor Relations Officer/Compliance Officer



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No.: **34**
: Series of 2022
:
RASLAG CORP. : Registration of Common Shares
- Registrant - : (Initial Public Offering)
:
X ----- X

ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **RASLAG CORP.** (the "Company"), the Commission, resolved in its meeting on 05 May 2022 to favorably consider the same for the registration of **One Billion Five Hundred Million (1,500,000,000) Common Shares with par value of One Peso (₱1.00) per share**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code. The shares, to be listed and traded on the Main Board of the Philippine Stock Exchange, Inc., are broken down as follows:

Description	Shares	Offer Price/Par Value
Primary Offering (<i>Firm Shares, to be offered and sold by way of Initial Public Offering</i>)	up to 350,000,000 Common Shares	With an Offer Price of up to Two Pesos (₱2.00) per Offer Share
Secondary Offering (<i>Overallotment Option Shares, to be offered and sold by the Selling Shareholder, J Ten Equities, Inc.</i>)	up to 52,500,000 Common Shares	With an Offer Price of up to Two Pesos (₱2.00) per Offer Share
Issued and Outstanding Common Shares (<i>Not included in the Offer and Overallotment option</i>)	1,097,500,000 Common Shares	With Par Value of One Peso (₱1.00) per Share
Total	up to 1,500,000,000 Common Shares	

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 05 May 2022, **the subject Registration Statement is now rendered effective.**

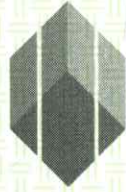
Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
23 May 2022.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

RASLAG CORP.

consisting of **One Billion Five Hundred Million (1,500,000,000) Common Shares**, covered under **SEC MSRD Order no. 34, Series of 2022**, have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code. As such, these securities may now be offered for sale or sold to the public subject to full and continuing compliance with the provisions of the said Code and its Implementing Rules and Regulations, as amended, Revised Code of Corporate Governance and other applicable laws, rules, regulations, circulars, and other orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 23rd day of May Two Thousand and Twenty-two.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director

The Manila Times

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REPUBLIC OF THE PHILIPPINES)
CITY OF MANILA)S.S.

AFFIDAVIT OF PUBLICATION

I, **Eden F. Del Rosario**, of legal age, married, Filipino and a resident of #22 21st Avenue, Cubao, Quezon City in the Philippines, after having been duly sworn according to law, do hereby depose and state:

That I am the Credit and Collection Head of **The Manila Times**, a newspaper which is published Online and Printed in English and Edited in Metro Manila, and circulated nationwide daily from Monday to Sunday with postal address at 2/F Sitio Grande, 409 A. Soriano Avenue, Intramuros, Manila

That the attached **ORDER OF REGISTRATION / SEC MSRD ORDER NO. 24 / SERIES OF 2022 / REPUBLIC OF THE PHILIPPINES / DEPARTMENT OF FINANCE / SECURITIES AND EXCHANGE COMMISSION / MARKETS AND SECURITIES REGULATION DEPARTMENT / RASLAG CORP.**

was published in **The Manila Times** newspaper in its issue/s of **MAY 24, 2022**

In witness whereof, I signed this Affidavit in Manila, Philippines, this MAY 2022 day of _____, 2022



EDEN F. DEL ROSARIO
Affiant MAY 2022

Subscribe and sworn to before me this _____ day of _____, 2022 in Manila, Philippines, affiant exhibiting to me her **SSS ID No. 33-0045788-4**

Doc. No. 13 **ATTY. ROGELIO J. BOLIVAR**
Page No. 3 NOTARY PUBLIC
Book No. 27 Commission No. Adm. Matter No. NP 204 (2021-2022)
Series of 2022 27 IBP O.R. No. 132134 MD 2021 & IBP O.R. No. 133076 MD 2022
R. No. 2463255D 1/3/22 / Refl No. 33832 / TIN# 129-871

THE MANILA TIMES PUBLISHING CORPORATION
2/F Sitio Grande, 409 A. Soriano Ave., Intramuros



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. **34**
Series of 2022
RASLAG CORP. : **Registration of Common Shares**
- Registrant - : **(Initial Public Offering)**
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Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
23 May 2022.

(SGD.) **VICENTE GRACIANO P. FELIZMENIO, JR.**
Director

MT - May 24, 2022