REPUBLIC OF THE PHILIPPINES) CITY OF MANILA

## AFFIDAVIT OF PUBLICATION

REPUBLIC OF THE PHILIPPINES **Department of Finance** SECURITIES AND EXCHANGE COMMISSION Secretariat Building, PICC Complex, Roxas Boulevard, Pasay, 1307

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF THE

RASLAG CORP. (Registrant)

REGISTRATION OF SECURITIES IN RELATION TO AN INITIAL PUBLIC OFFERING

## NOTICE

Notice is hereby given that on 20 December 20211, a sworn Registration Statement ("RS") has been filed with the Securities and Exchange Commission (the "Compission") on behalf of RASLAG CORP. (the "Company") for the registration in the Philippines of One Billion Five Hundred Million (1,500,000,000) Common Shares with par value of One Peso (P1.00) per share, to be listed and traded on the Main Board of the Philippine Stock Exchange, Inc. (the "Exchange") the attached NOTICE / REPUBLIC OF THE and broken down as follows:

Description	Shares	Offer Price/Par Value
Primary Offering (Firm Shares, to be offered and sold by way of Initial Public Offering)	350,000,000 Common Shares	With an Offer Price of up to Two Pesos (₱2.00) per Offer Share
Secondary Offering (Over- allotment Option Shares, to be offered and sold by the Selling Shareholder, J Ten Equities, Inc.)	up to 52,500,000 Common Shares	With an Offer Price of up to Two Pesos (P2.00) per Offer Share
Issued and Outstanding Common Shares (Not included in the Offer and Overallotment option)	1,097,500,000 Common Shares	With Par Value o One Peso (₱1.00) per Share
Total	1,500,000,000 Common Shares	

The total gross proceeds from the sale of the Primary Offer Shares Ies, this at the maximum Offer Price of ₱2.00 per share will be approximately ₱700.00 million. The total gross proceeds to be raised by the Selling Shareholder from the sale of the Overallotment Option Shares at the maximum Offer Price of ₱2.00 per share will be approximately ₱105.00 million. The Company will not receive any portion of the proceeds from the sale of the Option Shares by the Selling Shareholder, from the exercise of the Overallotment Option.

According to the documents presented; the following persons are the directors and executive officers of the Company:

Name	Position	
Peter Gomez Nepomuceno	Chairman of the Board, President and CEO	
Geromin Tancungco Nepomuceno, Jr.	Director, Vice-Chairman and Treasurer	
Conrado Dimla Pecjo	Director and Executive Vice- President	
Robert Gerard Blanco Nepomuceno	Director and CFO	
Maria Rita Josefina Valdes Chua	Director	
Arsenio Nepomuceno Valdes	Director	
Pedro Hipolito Maniego, Jr.	Independent Director	
Daniel Gabriel Mata Montecillo	Independent Director	
Oliver Botardo Butalid	Independent Director	
Ruelito Quimson Soriano	Corporate Secretary	
Paulo Samonte Faustino	Assistant Corporate Secretary	
Lyra Gracia Y. Lipae-Fabella	Compliance Officer and Investor Relations Officer	

An application for the listing of all the Company's issued and outstanding Shares (including the Primary Offer Shares) has also been filed with the Exchange.

To implement necessary health protocols consistent with the

Cristina N. Ambas, of legal age, single, and a resident of 2767 M. De Los Santos ambo Parañaque City in the Philippines, after een duly sworn according to law, do hereby nd state:

am the Finance Manager of The Manila a newspaper which is published Online and n English and Edited in Metro Manila, and nationwide daily from Monday to Sunday tal address at 2/F Sitio Grande, 409 A. Avenue, Intramuros, Manila

INES / DEPARTMENT OF FINANCE AND EXCHANGE COMMISSION REGULATION SECURITIES AND MENT / RASLAG CORP.

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ss whereof, I signed this Affidavit in Manila,

MA. CRISTINA N. AMBAS

scribe and sworn to before me this \_\_\_\_\_ day \_\_\_, 2022 in Manila, Philippines, affiant ng to me her SSS ID No. 03-9456921-5

ATTY ROSELIO J. BOLIVAR NOTARY PUBLIC

—Commission No. Adm. Matter No. NP 204 (2021-2022)

BP D.R. No. 132134 MD 2021 & IBP O.R. No. 133076 MD 2022

PTP O.R. No. 2463255D 1/3/22 / Roll No. 33832 / Tin= 129-671-008 E No. VI-0029583 valid from 12/16/19 valid until 04/14/22

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