

REPUBLIC OF THE PHILIPPINES)
MAKATI) S.S.

AFFIDAVIT OF PUBLICATION

I, **LEONIDA G. GARCIA**, of legal age, Filipino and residing at c/o **PHILIPPINE BUSINESS DAILY MIRROR PUBLISHING, INC.** 3/F Dominga Bldg. III Annex, 2113 Chino Roces corner Dela Rosa Streets, Makati City, Philippines, after having been duly sworn to in accordance with the law, hereby declare and testify:

That I am the Credit & Collection Staff of **BUSINESS MIRROR**, a newspaper published in English, edited and printed in Metro Manila, and circulated nationwide daily from Monday to Sunday with editorial and business address at 3/F Dominga Bldg. III Annex, 2113 Chino Roces cor. Dela Rosa Street, Makati City.

That the
PLACE AD

SEC-RASLAG CORP.

text of which could be read/deed as follows:

AS PER ATTACHED

has been published in **BusinessMirror** in its issue/s January 24 and 31, 2022.

**AFFIANT FURTHER SAYETH NAUGHT
Manila, Philippines**

LEONIDA G. GARCIA

Affiant

SUBSCRIBED and SWORN to before-me this _____ day of _____, 2022 at Makati City, Metro Manila, Philippines.

Affiant exhibited to me her TIN ID No. 214-787-675-000 & SSS ID No. 33-6140749-1 with picture.

Doc.No. _____
Page No. _____
Book No. _____
Series of 2022.

BM-2509

ATTY. D
NOTARY I
UNTIL
MCLE CO
2ND FLOOR ALL
ROLL O
APPOINTMENT



REPUBLIC OF THE PHILIPPINES
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
Secretariat Building, PICC Complex, Roxas Boulevard, Pasay, 1307

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF THE

RASLAG CORP.
(Registrant)

**REGISTRATION OF SECURITIES
IN RELATION TO AN
INITIAL PUBLIC OFFERING**

NOTICE

Notice is hereby given that on 20 December 2021, a sworn Registration Statement ("RS") has been filed with the Securities and Exchange Commission (the "Commission") on behalf of **RASLAG CORP.** (the "Company") for the registration in the Philippines of **One Billion Five Hundred Million (1,500,000,000) Common Shares with par value of One Peso (P1.00) per share**, to be listed and traded on the Main Board of the Philippine Stock Exchange, Inc. (the "Exchange") and broken down as follows:

Description	Shares	Offer Price/Par Value
Primary Offering (Firm Shares, to be offered and sold by way of Initial Public Offering)	350,000,000 Common Shares	With an Offer Price of up to Two Pesos (P2.00) per Offer Share
Secondary Offering (Over-allotment Option Shares, to be offered and sold by the Selling Shareholder, J Ten Equities, Inc.)	up to 52,500,000 Common Shares	With an Offer Price of up to Two Pesos (P2.00) per Offer Share
Issued and Outstanding Common Shares (Not included in the Offer and Over-allotment option)	1,097,500,000 Common Shares	With Par Value of One Peso (P1.00) per Share
Total	1,500,000,000 Common Shares	

The total gross proceeds from the sale of the Primary Offer Shares at the maximum Offer Price of P2.00 per share will be approximately P700.00 million. The total gross proceeds to be raised by the Selling Shareholder from the sale of the Over-allotment Option Shares at the maximum Offer Price of P2.00 per share will be approximately P105.00 million. The Company will not receive any portion of the proceeds from the sale of the Option Shares by the Selling Shareholder, from the exercise of the Over-allotment Option.

According to the documents presented, the following persons are the directors and executive officers of the Company:

Name	Position
Peter Gomez Nepomuceno	Chairman of the Board, President and CEO
Geromin Tancungco Nepomuceno, Jr.	Director, Vice-Chairman and Treasurer
Conrado Dimla Pecjo	Director and Executive Vice-President
Robert Gerard Blanco Nepomuceno	Director and CFO
Maria Rita Josefina Valdes Chua	Director
Arsenio Nepomuceno Valdes	Director
Pedro Hipolito Maniego, Jr.	Independent Director
Daniel Gabriel Mata Montecillo	Independent Director
Oliver Botardo Butalid	Independent Director
Ruelito Quimson Soriano	Corporate Secretary
Paulo Samonte Faustino	Assistant Corporate Secretary
Lyra Gracia Y. Lipae-Fabella	Compliance Officer and Investor Relations Officer

An application for the listing of all the Company's issued and outstanding Shares (including the Primary Offer Shares) has also been filed with the Exchange.

To implement necessary health protocols consistent with the directives and guidelines of the Department of Health for the protection of its employees and the investing public, the Commission hereby suspends the physical inspection of the RS and other papers/documents attached thereto (collectively referred to as "Documents") as well as providing physical copies thereof to interested parties, until further Notice. In lieu thereof, the Commission has adopted an alternative mode of viewing and/or downloading the said Documents and any subsequent amendments thereto by enabling interested parties to access the same through the **MSRD corner** of the Securities and Exchange Commission's website (www.sec.gov.ph) or the Company's website (<https://www.raslag.com.ph>).

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director